



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24659	12.75	0.05
NIFTY	7485	-0.05	0.00

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.36	-0.97
HDFCBANK	55.99	-0.79
ICICIBK	6.23	-0.35
INFY	17.92	-0.49
TATAMOTOR	25.18	-1.01
WIPRO	11.80	-0.18

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	775.07
FIIs Index Future	803.41
FIIs Index Options	-567.04
FIIs Stock Future	349.04
FIIs Stock Options	15.92
DII's Eq (Provisional)	-1341.51

CURRENCY

RBI RATE	08-MAR-2016
RUPEE - \$	67.3380
EURO	74.1930
YEN 100	59.5900
GBP	95.9028

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16964	-109	-0.64
NASDAQ	4648	-59	-1.26
NIKKEI	16515	-267	-1.59
HANG SENG	19878	-133	-0.67
SGX NIFTY	7437	-20	-0.27

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	36.47	-0.03
NATURAL GAS	1.725	+0.013
GOLD	1255.40	-7.50
SILVER	15.265	-0.125
COPPER	2.2060	-0.0160

WORLD EVENTS

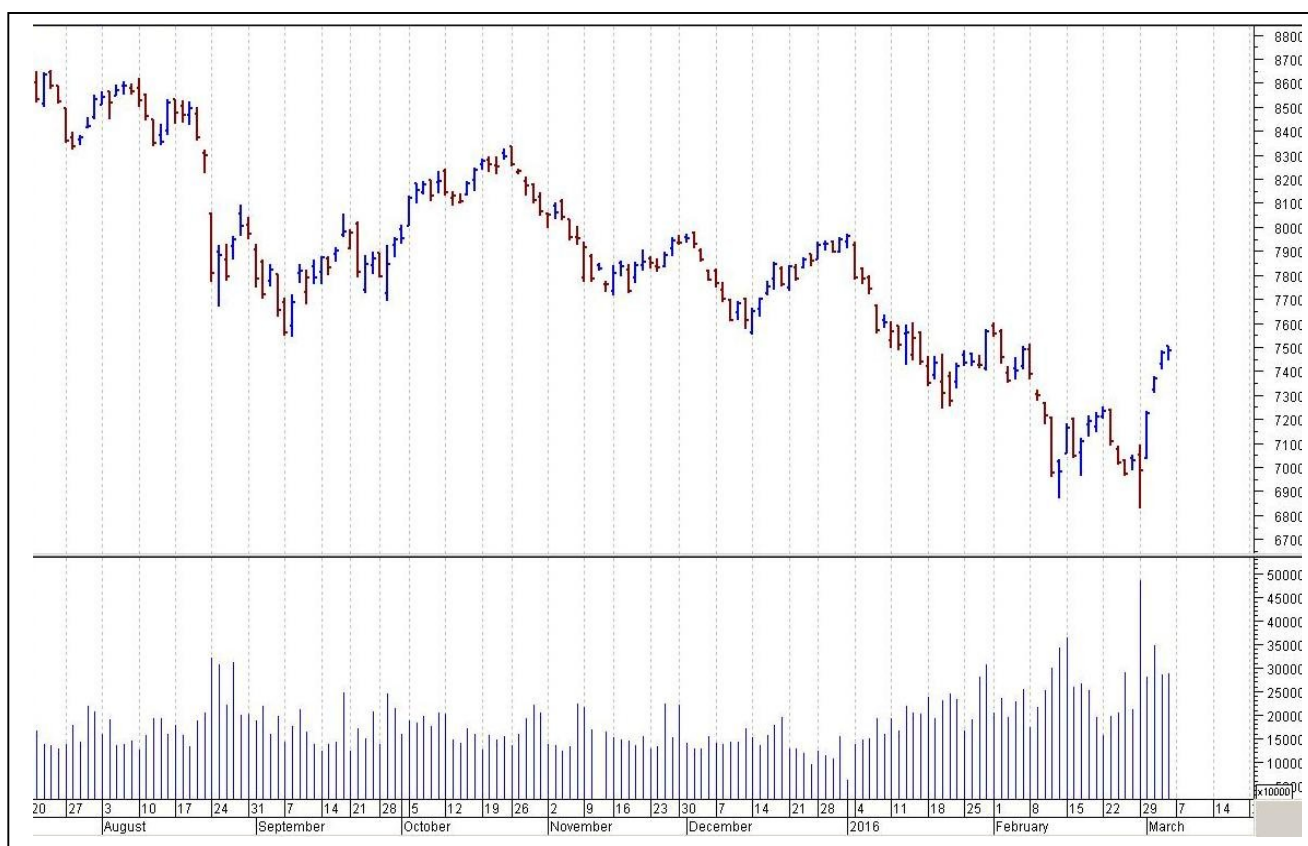
- US:Crude Oil Inventories
- UK:Manufacturing Production m/m

TOP STORY

- Govt To Sell 97.5 Lakh Shares Or 5% Stake In CONCOR @ floor price Rs. 1195.00 per share.
- Idea (ET) Co plans to buy out Providence's 16% stake in Aditya Birla Telecom
- Karveri Seed Co / Monsanto (FE) Centre to cut cotton BT seed trait fees paid to Monsanto by 70%
- Damia Bharat gets CCI approval to acquire 15% stake in Dalmia Cement
- Nalco's Rs 3250 cr Buyback plan deferred to 2016-17: Reuters
- HDFC starts negotiations to acquire L&T General Insurance (ET)
- Ashoka Buildcon Bags Order Worth `155.8 Cr From National Highways & Infra Development Corp
- GAIL and RCF / NFL: Oil Min orders charging market price for gas for non-urea use
- Indiabulls Real Estate Fund completes fund raising of `500 cr
- TCS Partners With Boy Scouts Of America To Provide Hands-on Computer Svcs Programme
- FCI (ToI) 5 PEs vie for co's 26% stake in Stock Holding Corp of India



NIFTY CHART



MARKET COMMENTARY

Indian equity indices commenced the week on a sluggish note as the benchmarks showcased an unenthusiastic performance on Tuesday and settled on a flat note. Sentiments remained dismal as worries over global economic growth prospects prompted marketmen to take profits off the table ahead of the European Central Bank's policy review on Thursday and US Federal Reserve's policy meeting next week. On the domestic front, sentiments were undermined with the MNI Consumer Sentiment index falling to 108.9 in February from 109.8 in January, indicating sluggish sentiment among end consumer as they grapple with volatile markets and deteriorating personal finances. Besides, depreciation in Indian rupee too dampened sentiments. For today's trade Nifty likely to trade in the range between 7515 – 7525 in the upper side and 7445 – 7425 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7485	7445	7425	7395	7365	7515	7525	7545	7565
USDINR	67.66	67.55	67.45	67.35	67.2	67.75	67.8	67.85	67.95s



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GUJGAS	NEW INDIA INVESTMENT COMPANY MAURITIUS LIMITED	S	857,000	501.05
GUJGAS	NEW INDIA INVESTMENT TRUST PLC	B	857,000	501.05
WESTLIFE	VONTOBEL FUNDS INC	S	7,314,921	185.11
WESTLIFE	SBI MUTUAL FUND	B	6,194,663	185

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SESHAPAPER	ATYANT CAPITAL INDIA FUND 1	BUY	64000	263.97
SFCL	SHYAM METALICS AND ENERGY LIMITED	SELL	1207978	105.83
DPL	GYAN TRADERS LIMITED	BUY	187823	74.92

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1241.15	1229.85	1218.55	1242.40	1253.70	1266.25
ADANI PORTS	228.25	223.13	218.02	227.42	232.53	236.82
AMBUJACEM	201.65	199.45	197.25	201.95	204.15	206.65
AXISBANK	411.75	406.02	400.28	414.53	420.27	428.78
ASIANPAINT	875.70	861.90	848.10	871.85	885.65	895.60
BAJAJ-AUTO	2326.25	2301.23	2276.22	2320.12	2345.13	2364.02
BANKBARODA	141.90	139.18	136.47	143.32	146.03	150.17
BHARTIARTL	331.50	327.50	323.50	330.75	334.75	338.00
BHEL	106.00	103.45	100.90	107.30	109.85	113.70
BOSCH LTD	17441.25	17201.10	16960.95	17375.55	17615.70	17790.15
BPCL	820.90	807.32	793.73	821.08	834.67	848.43
CAIRN	136.70	132.30	127.90	135.65	140.05	143.40
CIPLA	532.35	524.20	516.05	536.95	545.10	557.85
COALINDIA	324.05	319.93	315.82	326.47	330.58	337.12
DRREDDY	3219.55	3181.70	3143.85	3225.85	3263.70	3307.85
GAIL	349.60	340.73	331.87	346.87	355.73	361.87
GRASIM	3529.35	3504.27	3479.18	3526.13	3551.22	3573.08
HCLTECH	815.25	805.82	796.38	818.88	828.32	841.38
HDFC	1146.45	1126.70	1106.95	1138.75	1158.50	1170.55
HDFCBANK	1014.15	1007.77	1001.38	1015.88	1022.27	1030.38
HEROMOTOCO	2809.55	2793.37	2777.18	2816.68	2832.87	2856.18
HINDALCO	83.15	80.73	78.32	82.47	84.88	86.62
HINDUNILVR	826.25	817.50	808.75	832.75	841.50	856.75
ICICIBANK	216.85	214.12	211.38	217.03	219.77	222.68
IDEA	105.90	104.67	103.43	105.88	107.12	108.33
INDUSINDBK	921.05	907.52	893.98	917.53	931.07	941.08
INFY	1163.45	1143.73	1124.02	1167.12	1186.83	1210.22
ITC	320.25	316.17	312.08	320.08	324.17	328.08
KOTAKBANK	650.55	643.80	637.05	654.80	661.55	672.55
LT	1187.45	1169.77	1152.08	1190.88	1208.57	1229.68
LUPIN	1824.70	1778.47	1732.23	1806.73	1852.97	1881.23
M&M	1219.40	1211.57	1203.73	1222.78	1230.62	1241.83
MARUTI	3462.65	3409.18	3355.72	3504.07	3557.53	3652.42
NTPC	127.55	125.37	123.18	126.68	128.87	130.18
ONGC	201.85	199.78	197.72	203.07	205.13	208.42
PNB	81.50	80.55	79.60	81.80	82.75	84.00
POWERGRID	137.70	135.97	134.23	137.83	139.57	141.43
RELIANCE	1027.00	1012.70	998.40	1021.80	1036.10	1045.20
SBIN	183.35	180.85	178.35	183.90	186.40	189.45
SUNPHARMA	858.60	849.57	840.53	860.28	869.32	880.03
TATAMOTORS	346.05	340.45	334.85	347.10	352.70	359.35
TATAPOWER	58.75	58.13	57.52	58.97	59.58	60.42
TATASTEEL	291.80	286.97	282.13	291.83	296.67	301.53
TECHM	448.85	442.72	436.58	451.13	457.27	465.68
TCS	2354.30	2316.67	2279.03	2341.83	2379.47	2404.63
ULTRACEMCO	2950.00	2921.20	2892.40	2938.10	2966.90	2983.80
VEDL	90.35	62.93	62.07	64.47	65.33	66.87
WIPRO	541.45	535.93	530.42	539.72	545.23	549.02
YESBANK	759.55	750.92	742.28	760.23	768.87	778.18
ZEEL	390.70	382.78	374.87	391.92	399.83	408.97

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1236/\$1211 & Resistance = \$1290/\$1326.
- Crude oil range->\$32 to \$42.
- Dow futures drop after 5-day rally on worrisome data from China: - U.S. futures pointed to a lower open on Tuesday, taking a pause after the a 5-day winning streak and following the global trend downward after worrisome data from China suggested that the world's second largest economy was still mired in a slowdown.
- Gold futures near 13-month high on delayed Fed rate hike bets: - Gold futures climbed back towards the highest level in more than a year in North American trade on Tuesday, supported by hopes the Federal Reserve will not raise interest rates as soon as next week's policy meeting. [Fed Governor Lael Brainard](#) dampened expectations for a short term rate hike on Monday, saying that while global financial markets have steadied in recent weeks, slowing growth in China and weak global demand still pose risks to the economy.
- U.S. natural gas futures struggle to move away from 20-year lows: - U.S. natural gas futures struggled to move away from the lowest level in almost 20 years on Tuesday, as U.S. weather forecasts signaled warmer weather in the weeks ahead. Futures tumbled to \$1.611 last Friday, a level not seen since August 1998. A break below \$1.610 would have taken prices to the lowest level since September 1995.
- Oil turns higher as bullish rally continues: - Oil prices rose to fresh three-month highs in North American trade on Tuesday, [reversing earlier losses](#) as investors shifted their focus back towards ongoing talk of a potential output freeze by major producers.

TRENDS & OUTLOOK – DATE: 09- Mar- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29275	29590	29930	30290	30575
SILVER (May)	35400	36500	37700	38639	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	323	328	335	342	347
ZINC (Mar)	114.10	116.55	120.45	123.45	126.30
LEAD (Mar)	119.10	121.30	124.70	127.20	129.40
NICKEL (Mar)	561	577	601	626	643

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2304	2400	2520	2599	2675
NATURAL GAS (Mar)	105	110	116	122	129

DATE TALKS : TODAY'S ECONOMIC DATA :

Manufacturing Production of GBP, BOC Rate Statement, NIESR GDP Estimate, Wholesale Inventories, Crude Oil Inventories, 10-y Bond Auction.



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